CYNOPSIS MEASUREMENT & DATA CONFERENCE

JUNE 11 | CNVS, NYC

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Build brands Inspire people



WELCOME!

Welcome to the Cynopsis **Measurement and Data Conference**. We are thrilled to be able to host such a great group of attendees and appreciate your taking the time to be with us today. We want to share a few details to help make your day run smoothly. The conference is designed to be interactive and we encourage you to introduce yourself to fellow attendees and to actively participate in the Q&A sessions. Please contact the Cynopsis staff if you have any questions or suggestions throughout the day.

PANELS:

Please review the agenda included in this guidebook for panel details. It can also be found online in the eWorkbook www.cynopsis.com/2019-cyn-md. The sessions will run from 12:15pm to 5:00pm.

MEALS:

Lunch will be available at 11:30am to 12:15pm. There will also be coffee, tea, water and snacks available during the networking breaks. If you have special dietary needs, please let the Cynopsis staff know.

WIFI:

Wifi: TunityAnalytics
Password: OOH insights

MISCELLANY:

Complimentary wifi is provided by Tunity throughout the day and if you'd like to tweet during the conference, the hashtag for the event is #CynopsisData. There's an attendee survey in the back and we'd appreciate your giving us feedback.



AGENDA-AT-A-GLANCE

| 11:30 AM - 12:15 PM | Registration & Networking lunch |
|---------------------|---|
| 12:15 PM - 12:40 PM | The Lightning Round: What's New, What's Next |
| 12:40 PM - 1:15 PM | Solving The Data Jigsaw Puzzle |
| 1:15 PM - 1:40 PM | The Agency, Network & Ad-Tech Tango: Who's leading and Who's Following? |
| 1:40 PM - 1:55 PM | Networking Break |
| 1:55 PM - 2:30 PM | Beyond Traditional Ratings: The Crisis of TV Measurement |
| 2:30 PM - 3:05 PM | Taking it In-House: How Brands Are Measuring and Interpreting Data Themselves |
| 3:05 PM - 3:35 PM | Consultancies and their Impact on the Business |
| 3:35 PM - 3:40 PM | Trivia Game |
| 3:40 PM - 3:55 PM | Networking Break |
| 3:55 PM - 4:35 PM | Advanced Advertising, OTT & Finding the Cross-Platform Solution |
| 4:35 PM - 4:50 PM | Keynote: Mattering More: Viewers, Content & the Future of Data |
| 4:50 PM - 5:00 PM | The Baker's Dozen: 13 Key Takeaways from the Day |
| | |



WHAT IS THE WORLD





Tubular Labs is the leading global video measurement and analytics platform that powers broadcasters, publishers, and brands to understand what the world is watching. Tubular's software measures 5B videos, 400M video consumers, 13M creators, 170K brands and 1M sponsored videos generating insights for its customers to scale and monetize their audiences faster. Behind every digital video decision, is Tubular.

For more information, visit www.tubularlabs.com.

CYNOPSIS MEASUREMENT & DATA CONFERENCE

AGENDA

11:30 AM - 12:15 PM

Registration & Networking lunch

12:15 PM - 12:40 PM

The Lightning Round: What's New, What's Next

In this 25-minute speed session to launch the conference, industry leaders reveal the latest in measurement and data challenges, including ad labelling, a universal ID, new currency metrics controversies (are traditional ratings less relevant, compared with measuring engagement, attention or delivery?) and best practices in multi-touch, multi-platform, and multi-media attribution models.

Speakers:



JANE CLARKE
CEO, Managing Director
Coalition for Innovative Media
Measurement



GEORGE IVIEExecutive Director & CEO

Media Rating Council



HADASSA GERBER Chief Research Officer TVB

12:40 PM - 1:15 PM

Solving The Data Jigsaw Puzzle

Missing and overlapping data is leading to lost revenue and content opportunities for programmers and cost redundancies for agencies. To capture and leverage the various available datasets from competing third party syndicated services, to walled garden and siloed first party owners, media pros are finding that there are solutions that offer both unique as well as common services and capabilities. Not understanding the entire picture can skew analysis and reporting, resulting in revenue reduction or overpayment. We'll put the pieces together for you so your dollars are well invested.

Speakers:



KATHY GREY Managing Director, Strategic Research Solutions Omnicom Media Group



VIK SHARMA SVP Client Leadership, Media & Tech Clients Kantar Media



LIA SILKWORTH
Senior Vice President of Insights and
Consumer Development
Telemundo

Moderator:



DAVID ERNST

Vice President, Advanced Television & Digital Analytics

A+E Networks



Join the thousands of brands, agencies and networks across the world that use TVSquared to make TV a performance-marketing channel.

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1:15 PM - 1:40 PM

The Agency, Network & Ad-Tech Tango: Who's leading and Who's Following?

The Agency, Network & Ad-Tech Tango: Who's leading and Who's Following? Media companies and ad agencies are in a mutually painful dance to retain and strengthen their business models. Experts from national and local sales, automated technology and programming talk about the current landscape, best practices, productive models and actionable solutions.

We'll address:

- » Buying on targeted audiences but delivering (and guaranteeing) on age and gender: Is this an outdated mode of media model?
- » Experimenting with different attribution models to prove ROI: Which ones are truly accurate?
- » The digitization of television and the proliferation of programming competitors: Will linear TV survive?

Speakers:



HELEN KATZ *SVP, Global Director*Publicis Spine



SHERETA WILLIAMS President Videa



BETH ROCKWOODSVP, Portfolio Research
Turner



THERESA PEPE VP, Ad Sales & Innovations Warner Bros. Entertainment

Moderator:



STEVE LANZANO *President & CEO*TVB

1:40 PM - 1:55 PM

Networking Break

1:55 PM - 2:30 PM

Beyond Traditional Ratings: The Crisis of TV Measurement

A revolution is brewing in measurement. SVOD monthly subscriptions have exceeded pay TV subscriptions among US consumers. This shift makes duplication of audience measurement a critical issue for measurement companies, and a challenge for networks to deliver clear results to their clients. With the plethora of datasets available to dissect audience, as well as more metrics available to track campaign and content performance, the question must be raised: Are we abandoning the ratings system for the new world of digital-first video landscape? Experts reveal where they see measurement best practices headed in the next two years.

Speakers:



SUSAN HOGAN SVP, Research & Measurement IAB



JO KINSELLA
EVP and Chief
Revenue Officer
TVSquared



BOB IVINS Chief Data Officer NCC Media



VIKRAM SOMAYA Chief Data Officer Nielsen



KRISTYN
CLEMENT
VP, Insights &
Measurement
NBCUniversal





ARTIE BULGRIN Media Consultant, Former SVP, Global Research + Analytics, ESPN Bulgrin Media Consulting



Can you afford to miss 20%* of your TV audience?

Complete the viewership picture with Tunity's True OOH

Contact Us

info@tunityanalytics.com





^{*} Source: Tunity Analytics 01/01/2019 to 05/27/2019 18+ OOH viewing by program. Data derived from Tunity mobile app. Estimates based upon Tunity Analytics proprietary model. Lift based upon publicly reported in-home viewing estimates for select programs. Qualifications available upon request.

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2:30 PM - 3:05 PM

Taking it In-House: How Brands Are Measuring and Interpreting Data Themselves

Now more than ever, networks need to understand what brands want and need. You'll hear from agencies working with category leaders and brands themselves, presenting case studies of their major initiatives from the past year and how their results have used content to increase revenue, lift brand awareness, discover new target audiences and improve ROI. Hear what matters to them, where they're headed in 2020, and how networks can work with them so that both sides succeed.

Speakers:



ROB JAYSON EVP, Insights & Analytics USIM



GEORGE MUSIEVP of Marketing Sciences

Publicis OneTeam - Citi



MARCUS ELLINGTON
Head of Industry, Media &
Entertainment
Google/YouTube



GABRIELLA MIRABELLI
EVP Consumer Insights and Brand
Strategy
Valence Media





JONATHAN STEUER Chief Research Officer Omnicom Media Group

3:05 PM - 3:35 PM

Consultancies and their Impact on the Business

Established consultancies are increasingly expanding their range of influence in the media industry, offering new ways of utilizing data and creating efficiencies. But their efforts are infringing on agencies. Hear from representatives from the major consultancy groups describe what they're doing, why they're doing it, and how we can (hopefully) all succeed together.

Speakers:



ANDREA BOONE *Executive Director*EY: Ernst & Young



DAN CALPINPartner, GM
Bain Media Lab, Bain & Co.

Moderator:



BILL DADDI Founder Daddi Brand Communications

3:35 PM - 3:40 PM

Trivia Game

3:40 PM - 3:55 PM

Networking Break



day-after-day to produce.

When inaccurate, increased makegoods and more under-delivered spots can result.

Stop living like it's Groundhog Day and welcome to more efficient, proven, data-driven forecasts.

Tech-enabled precision forecasting is the future.

Machine learning and computer algorithms have a near unlimited power to pick up viewership patterns and infer the future from these patterns, while remaining cost effective. Videa conducted a ratings comparison study with a leading media buying agency for buys placed in a major market and compared a set of 2018 buys that each had forecasted earlier in the year.

THE RESULT: Videa's algorithmic rating estimates were statistically as accurate as the agency's own forecast when compared to the actual ratings delivered.



Read the study and learn more at videa.tv/DrivingTVForward

3:55 PM - 4:35 PM

Advanced Advertising, OTT & Finding the Cross-Platform Solution

This year has been the moment for advertisers to pour money into digital video, thanks to the growing dominance of OTT platforms and advanced advertising capabilities. But cross-platform measurement across all methods of inventory remains elusive. We'll hear from those who are winning the race in developing cross platform measurement that allows for frequency across the major OTT platforms, with Nielsen guarantees, plus specific data overlays.

Speakers:



LINDSAY LAMONT *Group Product Manager*Tubular Labs



WAEL SABRA
Senior Vice President of Product
Development
a4-media



TOM XENOS

Director, Advanced TV

Omnicom Media Group



ASAF DAVIDOVHead of Ad Sales Research hulu

Moderator:



DR. MAGGIE ZHANG *SVP, Video Research & Insights*Dentsu Aegis Network

4:35 PM - 4:50 PM

Keynote: Mattering More: Viewers, Content & the Future of Data

Now that data is providing true person identity, better personalization and proven marketing results, are you ready to do what's necessary — and what consumers now expect for brands to do? Tim Spengler will unpack the key ways that marketers can and should be leveraging data to create successful people-based marketing that makes brands matter more.

Keynote Speaker:



TIM SPENGLER *President, M1*Dentsu Aegis Network

4:50 PM - 5:00 PM

The Baker's Dozen: 13 Key Takeaways from the Day

WHAT'S NEXT ISN'T A GUESSING GAME, IT'S A SCIENCE.





| NOTES: | | |
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- Barbara B., SVP, Ad Sales The Weather Group

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Featured sessions:

Measurement for Programmers Behind the Deal: AT&T + TimeWarner

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